

To: United Mortgage Trust
Attn: Investor Services
1301 Municipal Way Suite 230
Grapevine, TX 76051

Letter of Instruction to Transfer/Re-register Shares

Please transfer _____ (#) of the shares currently registered to:

Title: _____

To the following (*circle one*) new / current registration (*all shares will be held in book entry*):

Title: _____

Address: _____

Phone: _____ Social Security # / Tax ID: _____

Dividends should be (circle one) reinvested / paid out. Paid dividends should be sent to the following address of record or 3rd party. **If direct deposit, you must provide voided check.** *If Custodial account, dividends must either be reinvested or paid directly to Custodian – arrange with Custodian to have it sent elsewhere.*

Name: _____

Address: _____

Account Number: _____

Signature of current shareholders/Custodian (if Cust., please provide corporate resolution):

Affix **Signature Medallion Guarantee** here:

_____ Date: _____

_____ Date: _____

Signature of new shareholders/Custodian (if Cust., please provide corporate resolution):

Affix **Signature Medallion Guarantee** here:

_____ Date: _____

_____ Date: _____